MPI CORPORATION

旺矽科技股份有限公司
6223.TT

Presentation Disclaimer

The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions. All financial figures discussed herein are prepared pursuant to IFRS. All audited figures will be publicly announced upon the completion of our audited process.

1	2	3	4	5
Probe Card	Photonics Automation	Advanced Semiconductor Test	Thermal Test	Celadon Systems
Since 1995	Since 2001	Since 2014	Since 2015	Since 2021

MPI 全球據點

MPI Locations

Worldwide

MPI America USA (2017)

MPI Suzhou China (2017)

Celadon Systems USA (2021)

ATV Systems Germany (2025)

Focus Microwaves Canada (2025)

Taiwan

Headquarters TW (2000)

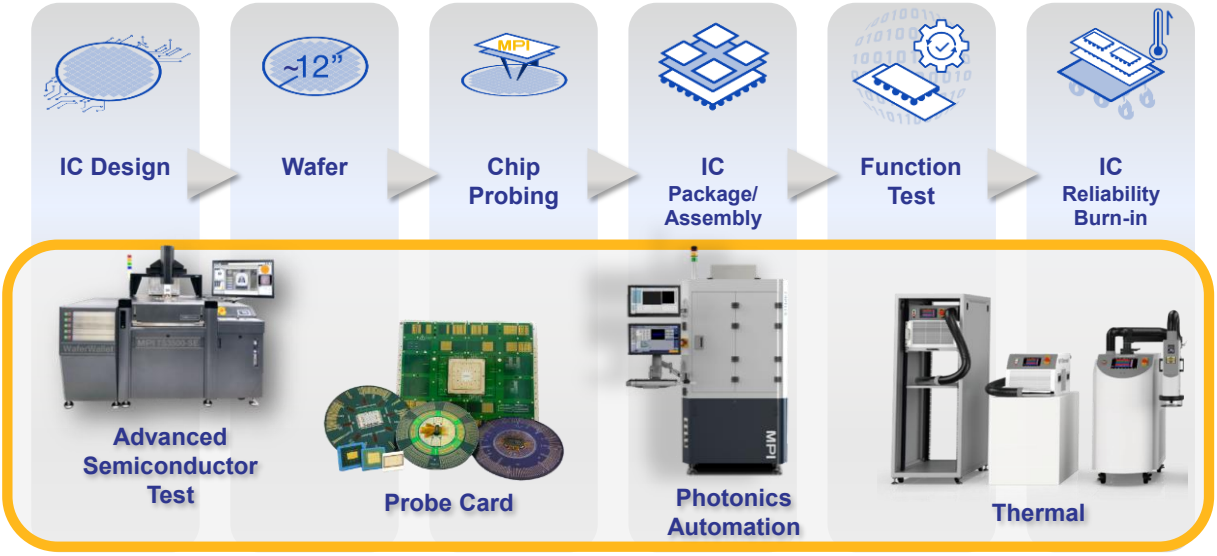
Luzhu Office TW (2006)

2nd Production Site TW (2012)

Xinpu Office TW (2014)

3rd Production Site TW (2021)

MPI The Powerhouse of Testing Solutions



Business Contents

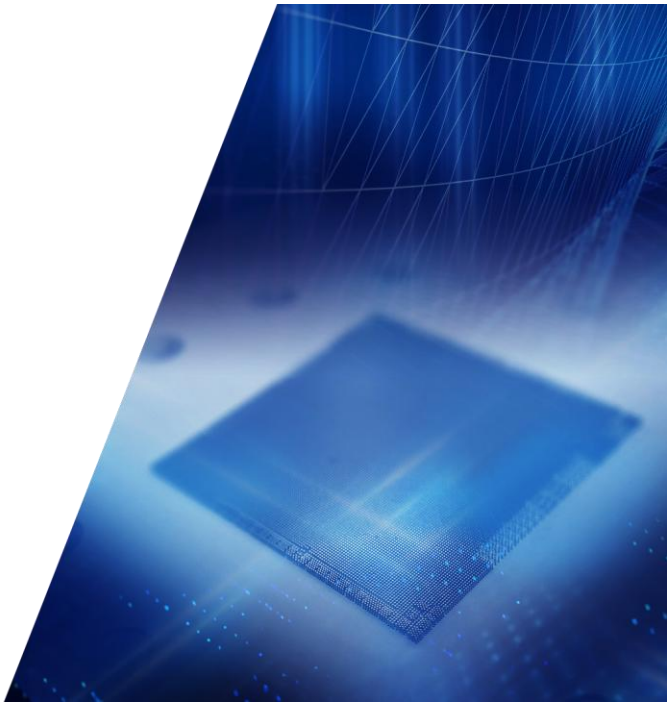
- Probe Card
- Photonics Automation
- Thermal & AST

Financial Statements

MPI CORPORATION

Probe Card

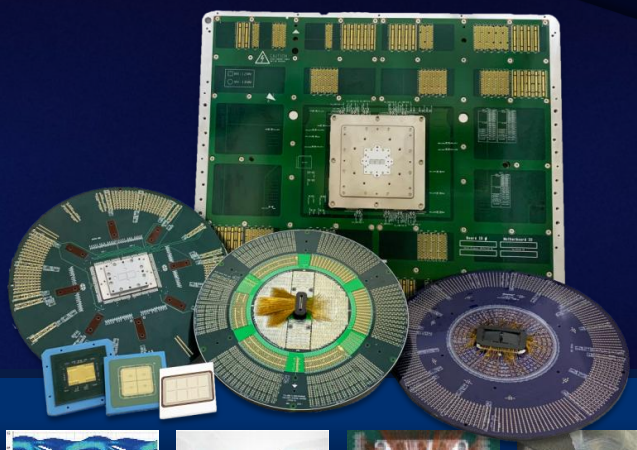
半導體事業部
(探針卡)



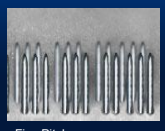
MPI Probe Card

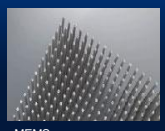
Advanced Wafer Sort Test Solutions

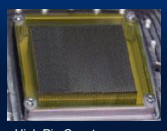
Vertical / MEMS Cantilever



Features


Fine Pitch


MEMS

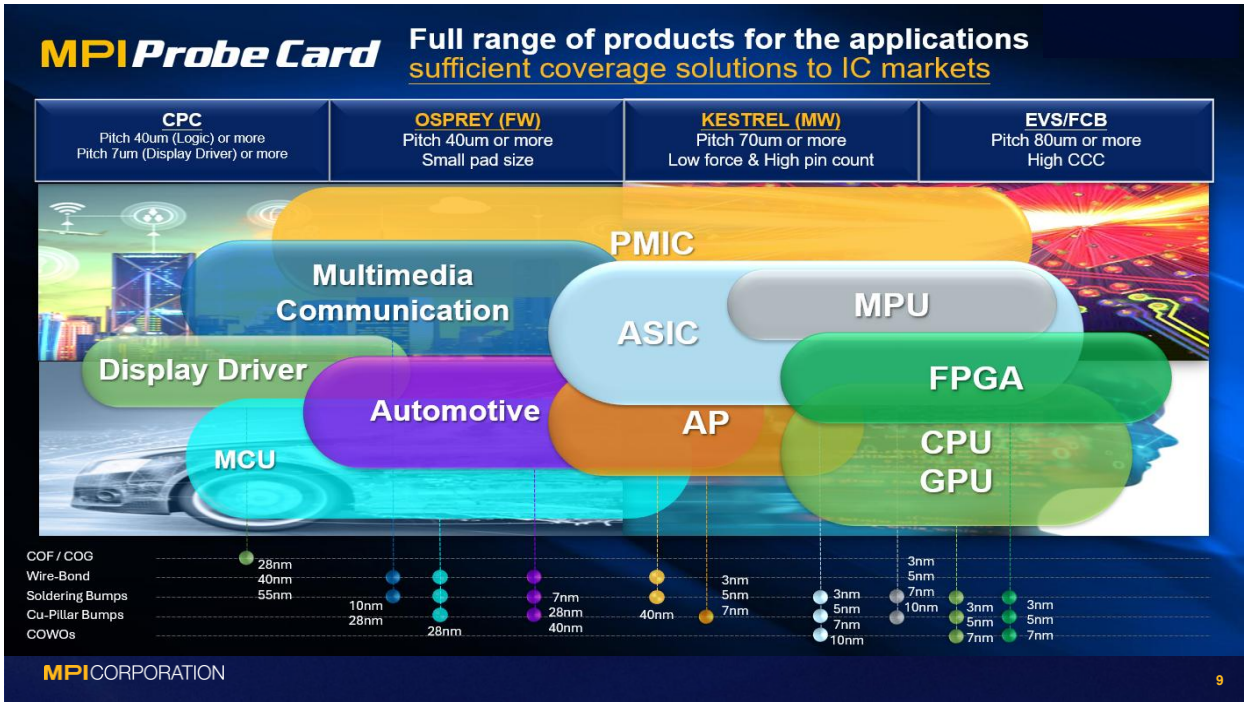

High Pin Count


High Speed


Substrate


Hand-wired

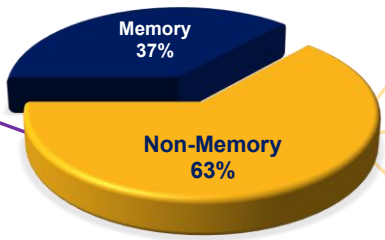

RF



MPI全球探針卡市場

Semiconductor Probe Cards

US$3.4B in 2026/
CAGR 4.9% 2026-31



Cantilever
$284M，2.9% CAGR

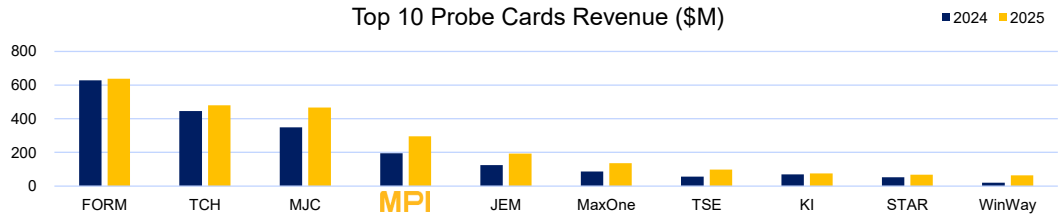
Vertical
$540M，3.6% CAGR

MEMS
$2,426M，5.6% CAGR

Source: YOLE(2026)

MPI 自製IC探針卡供應商

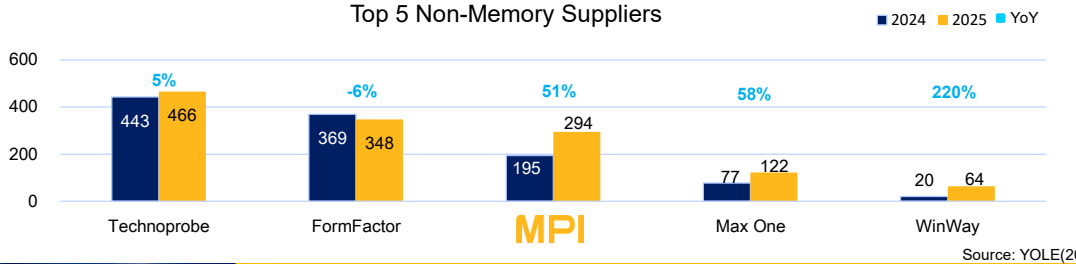
(Rank)		2021	2022	2023	2024	2025
FormFactor	USA	1	1	1	1	1
Technoprobe	Italy	2	2	2	2	2
Micronics Japan	Japan	3	3	3	3	3
MPI Corporation	Taiwan	5	5	4	4	4
Japan Electronic Materials	Japan	4	4	5	5	5



Source: YOLE(2026)

MPI 前五大非記憶體探針卡供應商

(Rank)		2020	2021	2022	2023	2024	2025
Technoprobe	Italy	2	1	1	1	1	1
FormFactor	USA	1	2	2	2	2	2
MPI Corporation	Taiwan	3	3	3	3	3	3
Max One	CH		16	13	6	4	4
Winway	Taiwan		19	10	18	15	5



Source: YOLE(2026)

MPI Probe Card: 提供全方位解決方案

- **Comprehensive Product Range for Circuit Testing 全方位的產品布局**

MPI provides omnidirectional products to global customers, including fine pitch CPC, high speed VPC and low force MEMS solutions.

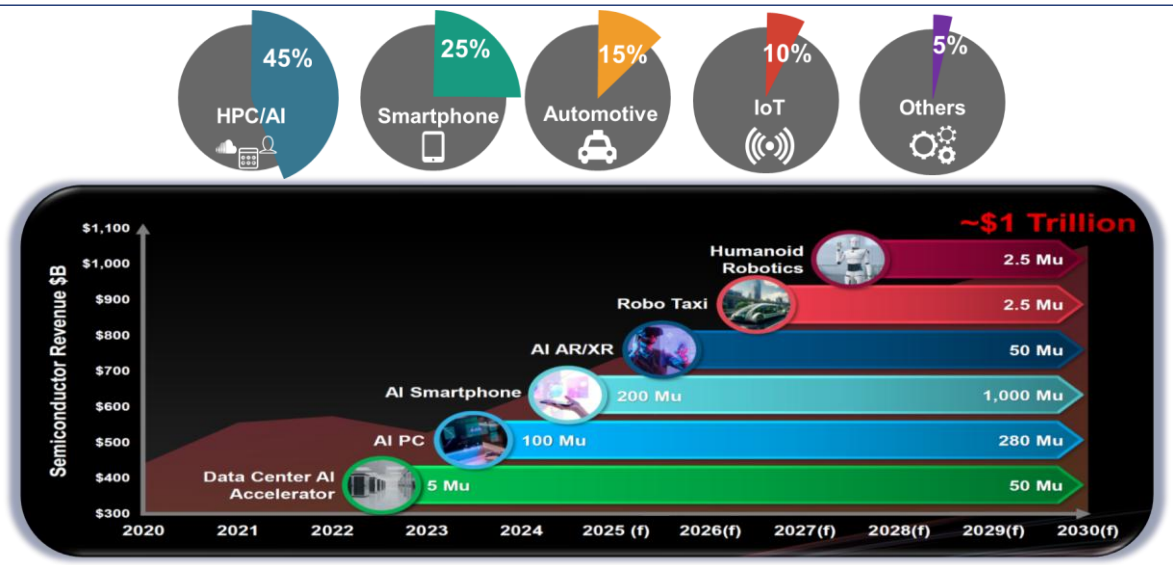
- **Solid Global Clientele 堅實的國際合作夥伴**

MPI works closely with worldwide market leaders, especially for the AI, HPC application related.

- **Complete Probe Card Solution 完整的探針卡整合方案**

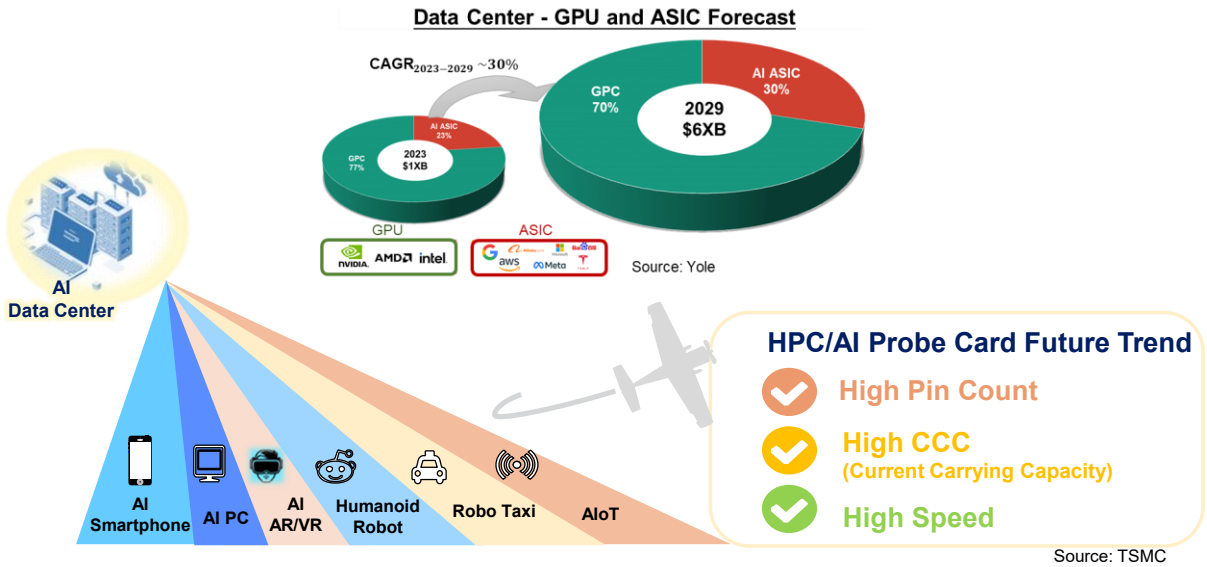
Provide probe head, substrate(MLO/MLC/MLOC) and PCB one-stop service.

MPI 2030 半導體市場~$1Trillion



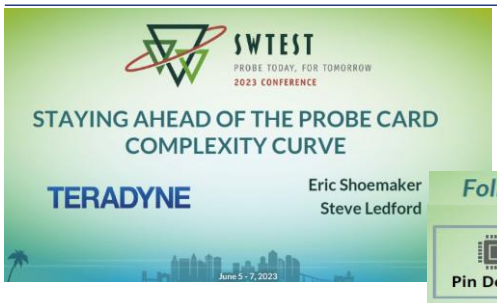
Source: TSMC

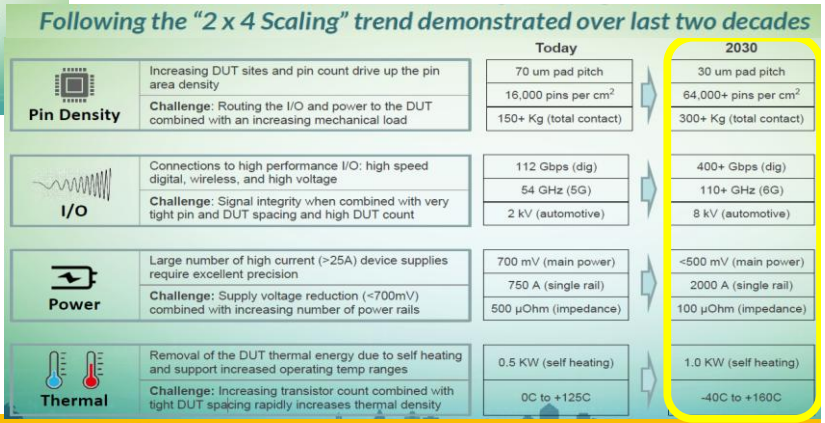
MPI HPC/AI 探針卡挑戰



Source: TSMC

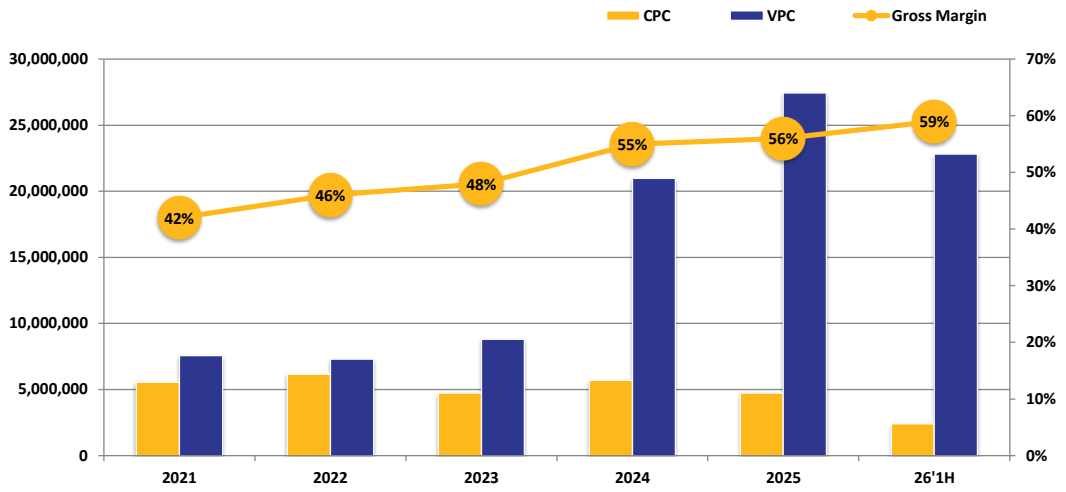
MPI Interface Technical Complexity Check in



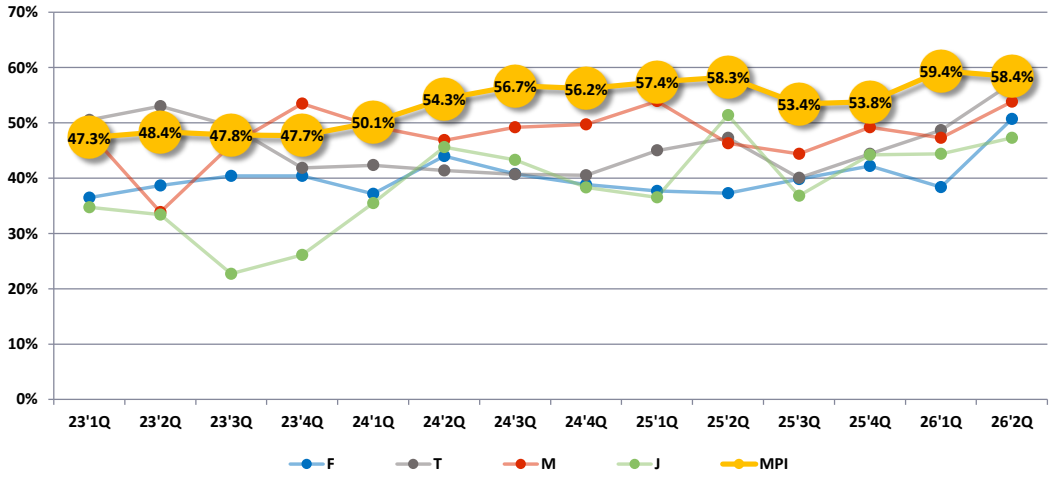


Source:Teradyne

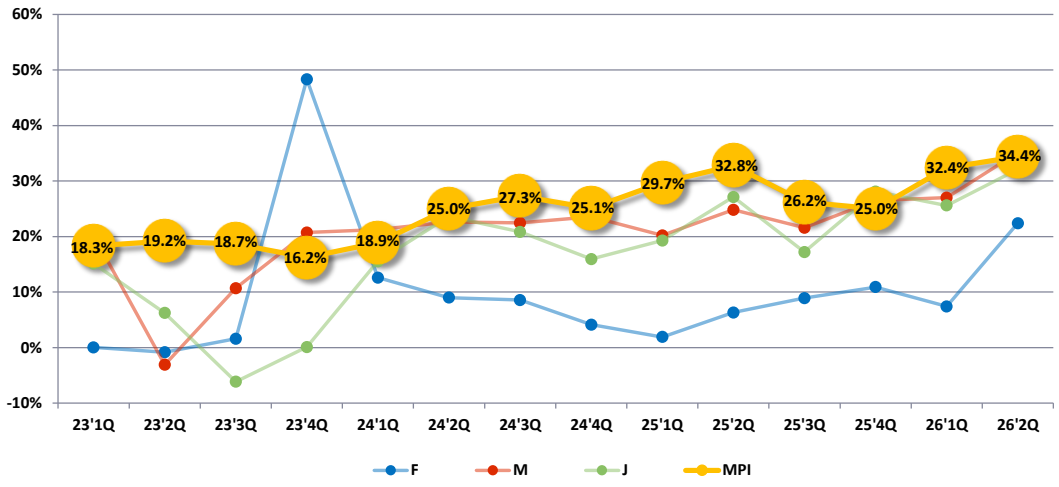
MPI CPC & VPC成長趨勢



MPI 全球同業毛利率

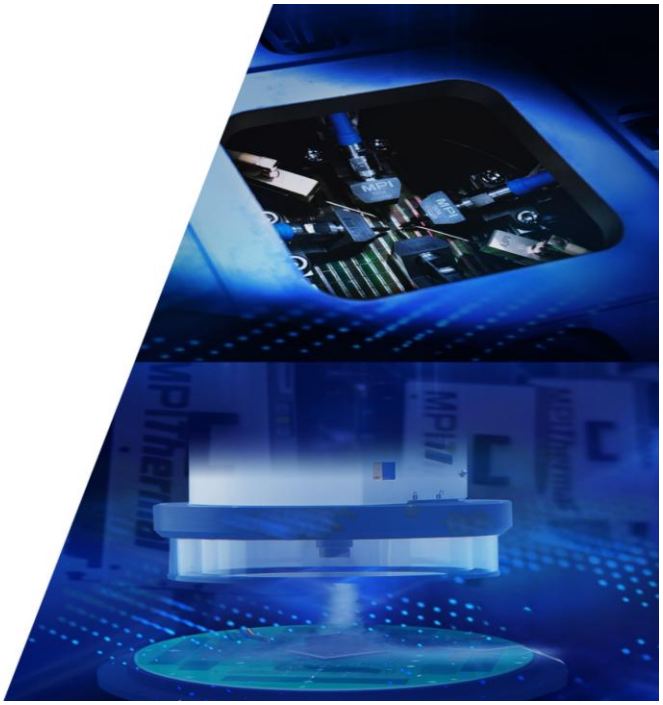


MPI 全球同業營利率



MPICORPORATION

Thermal/AST



MPI Thermal: 客戶導向

- **Innovational Temperature System 創新的溫度測試系統**

Ongoing R&D investments in platforms and improvements leads MPI to meet customer demands. Thermal systems have a number of patents to provide efficient energy saving products that helps clients to fulfill ESG responsibility.

- **Top Skillful RD Team 頂尖優秀專業的研發團隊**

MPI's thermal solutions are developed by industry veterans with over 100 years of combined experience.

- **Deep Cooperation with Leading Customers for Engineering and Production demand**

與世界領導級大廠深度合作, 提供工程及量產需求

Product application expands to automotive , 5G/RF communication , fiber optic , and sensing fields.

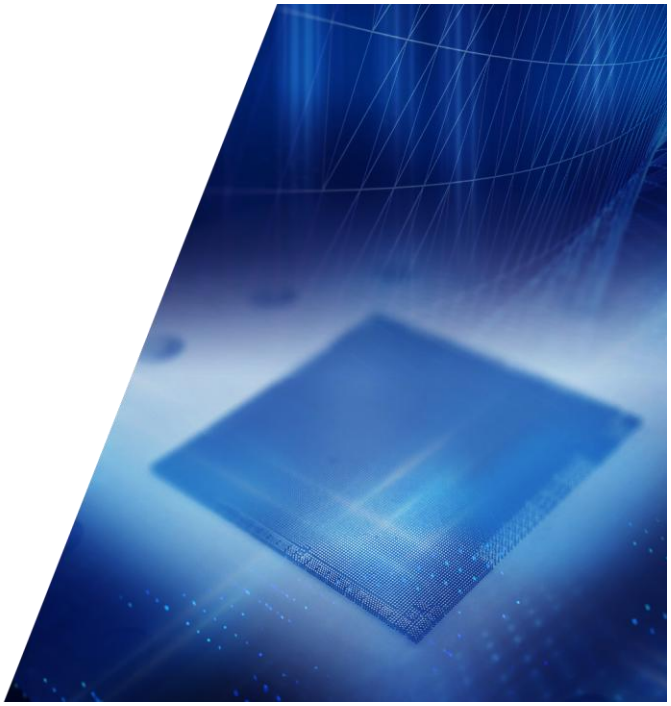
MPI AST: 獨特的市場領導者

- **Unique Global Position 全球獨特的市場地位**
  Combining Analytical probing solution and RF measurement core technology , MPI is top solution provider for full range hi-frequency response measurement.

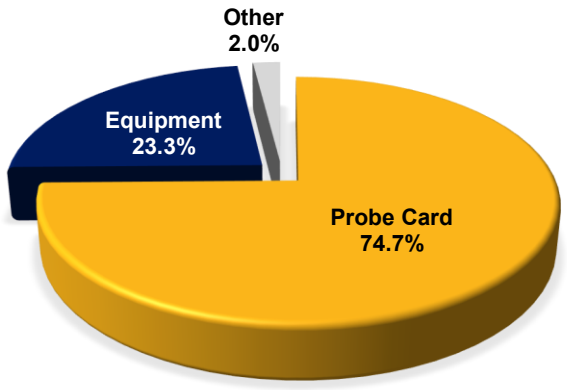
- **VOC Design 客戶導向設計**
  Design based on Voice of the customer to full-fill customers' needs.

- **Complete Solution 提供完整的解決方案**
  Various series of products to cover wide range applications include Device Modeling, RF & mmW, WLR, High-Power, Failure Analysis, Extreme temperature test …etc.

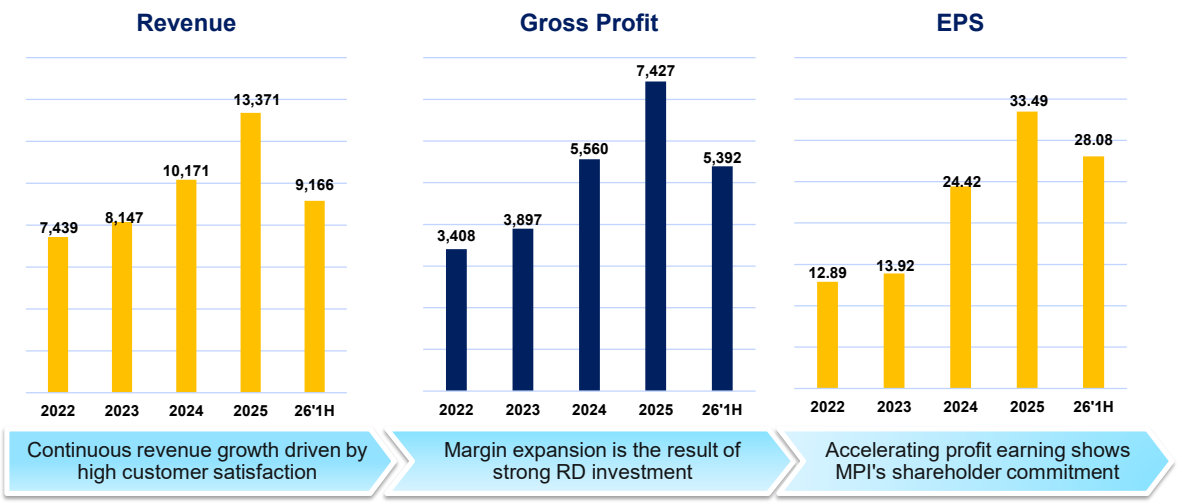
財務報表



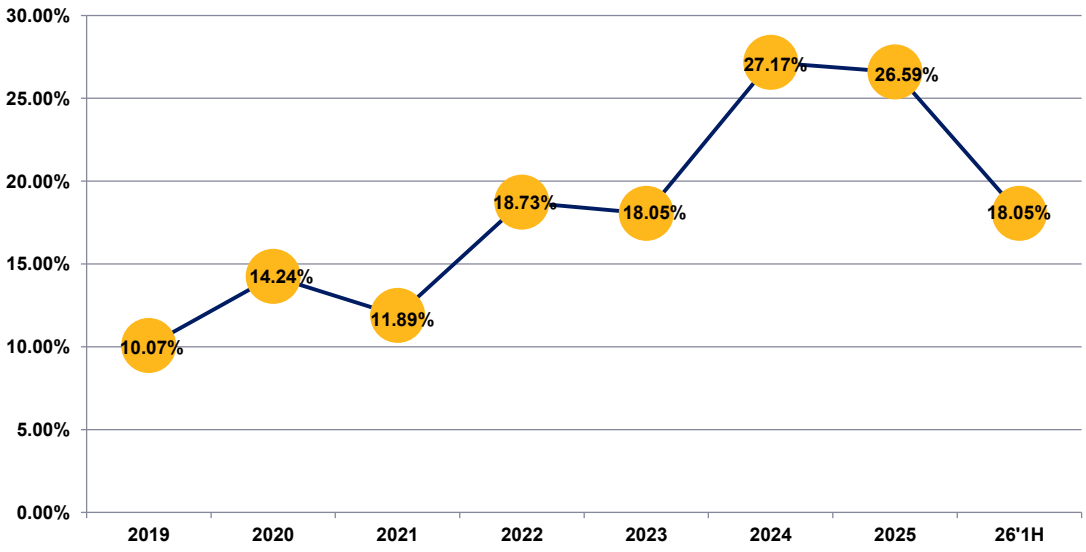
MPI 2025營收分布



MPI 營業表現



MPI 股東權益報酬率



MPI 資產負債表

NT$M	2026 1H		2025 1H	
Cash and Cash Equivalents	9,879	28%	5,637	28%
Fixed Assets	15,661	44%	8,619	43%
Total Assets	35,415	100%	20,123	100%
LT Debt	2,159	6%	1,152	6%
Shareholders' Equity	15,904	45%	9,392	47%
EBITDA	3,431	38%	1,643	27%

*EBITDA=operating income + depreciation & amortization expenses

MPI 綜合損益表

NT$K	2026 2Q		2025 2Q		YoY	2026 1Q		QoQ
Net Sales	5,233,387	100%	3,292,785	100%	58.9%	3,933,067	100%	33.1%
Cost of Goods Sold	2,178,536	42%	1,373,511	42%	58.6%	1,773,148	46%	22.9%
Gross Profit	3,054,851	58%	1,919,274	58%	59.2%	2,338,079	59%	30.7%
Operating Expense	1,253,000	24%	840,212	25%	49.1%	1,065,069	27%	17.6%
Operating Income	1,801,851	34%	1,079,062	33%	67.0%	1,273,010	32%	41.5%
Investment Income & Others	104,226		-322,830		132.3%	252,184		-58.7%
Net Income (after tax)	1,523,821	29%	627,916	19%	142.7%	1,227,478	31%	24.1%
EPS (after tax)	15.55		6.67			12.53		

Thank You.

http://www.mpi-corporation.com