旺矽科技股份有限公司
6223.TT

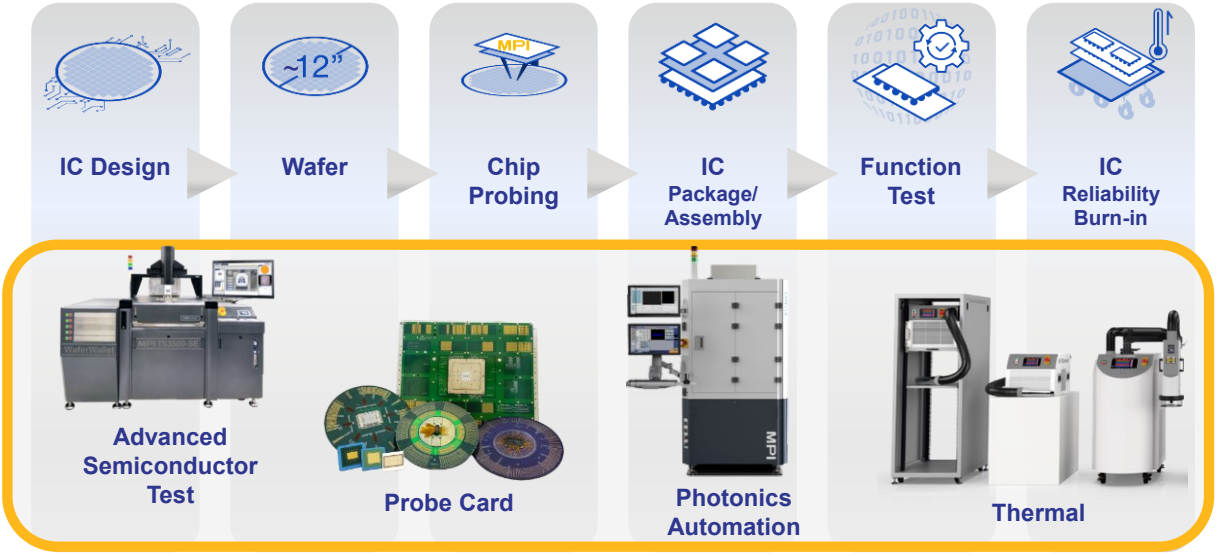
Presentation Disclaimer

The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions. All financial figures discussed herein are prepared pursuant to IFRS. All audited figures will be publicly announced upon the completion of our audited process.

1	2	3	4	5
Probe Card	**Photonics Automation**	**Advanced Semiconductor Test**	**Thermal Test**	**Celadon Systems**
Since 1995	Since 2001	Since 2014	Since 2015	Since 2021

MPI CORPORATION 全球據點

MPI The Powerhouse of Testing Solutions



Business Contents

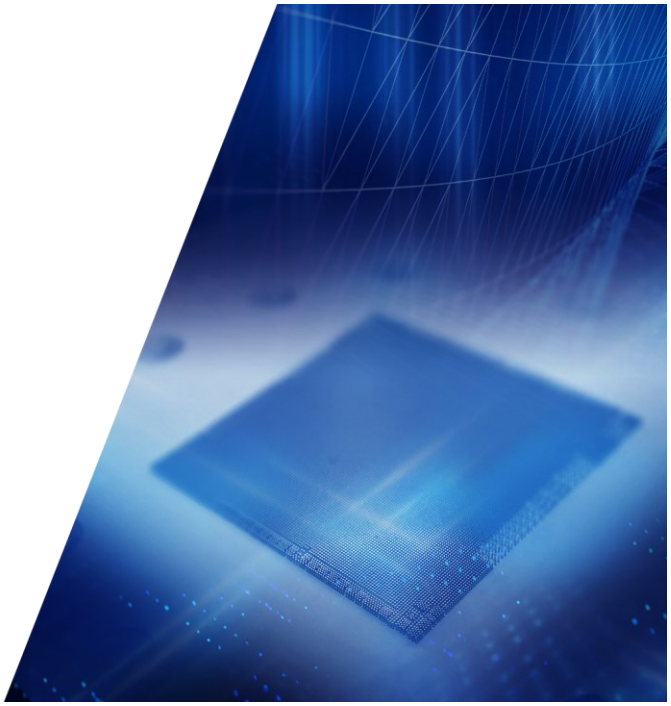
- Probe Card
- Photonics Automation
- Thermal & AST

Financial Statements

MPI CORPORATION

Probe Card

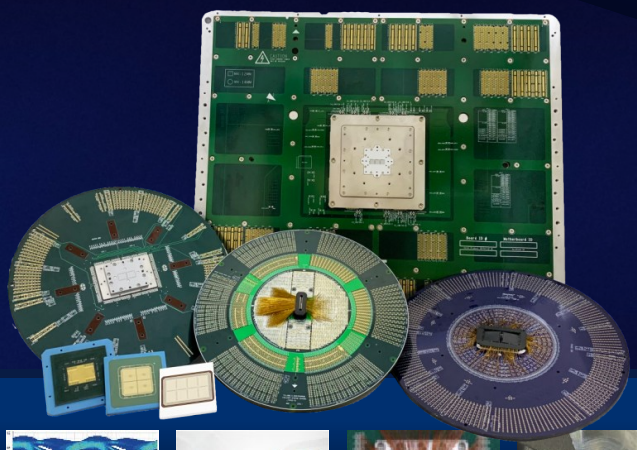
半導體事業部
(探針卡)



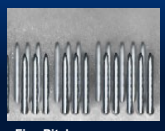
MPI Probe Card

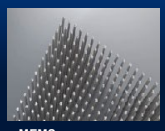
Advanced Wafer Sort Test Solutions

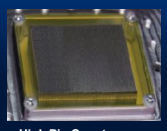
Vertical / MEMS Cantilever

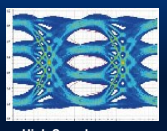


Features


Fine Pitch


MEMS

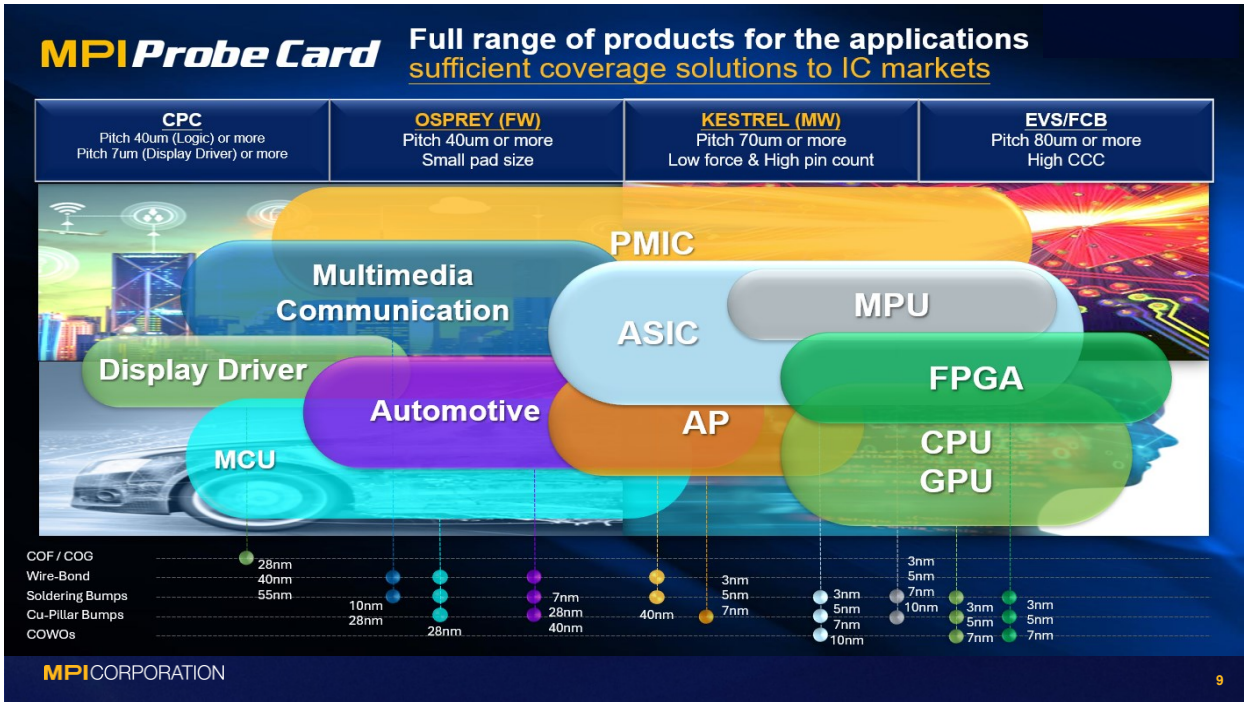

High Pin Count


High Speed

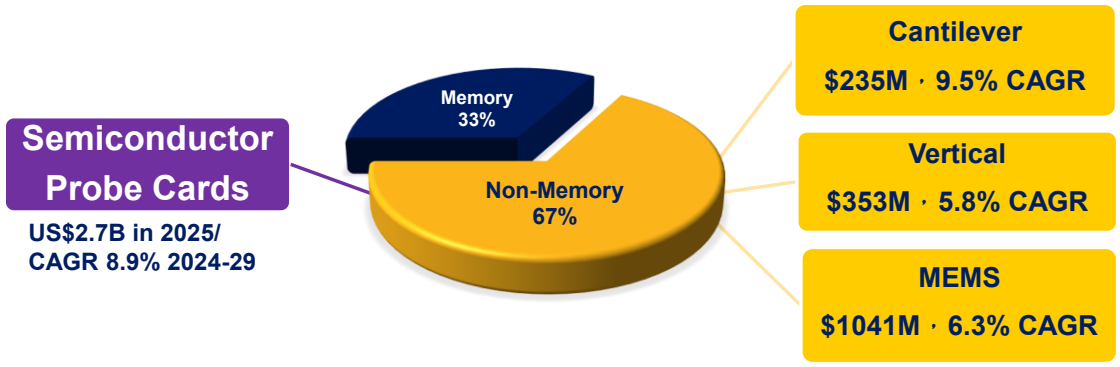

Substrate


Hand-wired


RF



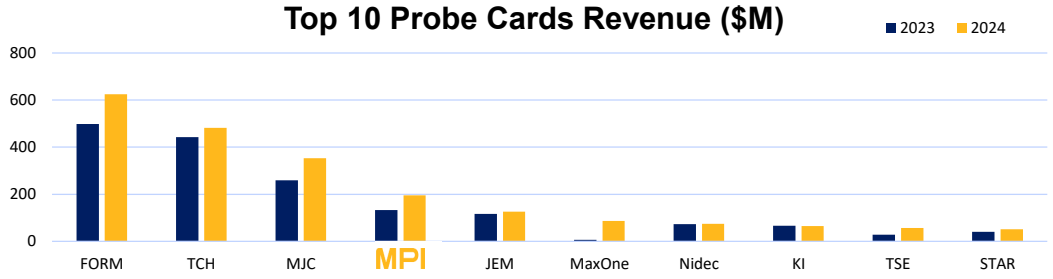
MPI 全球探針卡市場



Source: TechInsights(2025/5)

MPI 自製IC探針卡供應商

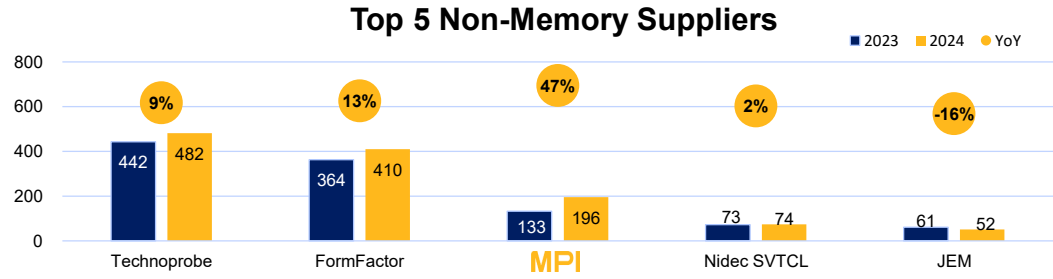
(Rank)		2020	2021	2022	2023	2024
FormFactor	USA	1	1	1	1	1
Technoprobe	Italy	2	2	2	2	2
Micronics Japan	Japan	3	3	3	3	3
MPI Corporation	Taiwan	5	5	5	4	4
Japan Electronic Materials	Japan	4	4	4	5	5



Source: TechInsights(2025/5)

MPI 前五大非記憶體探針卡供應商

(Rank)		2020	2021	2022	2023	2024
Technoprobe	Italy	2	1	1	1	1
FormFactor	USA	1	2	2	2	2
MPI Corporation	Taiwan	3	3	3	3	3
Nidec SV Probe	Singapore	4	5	4	4	4
Japan Electronic Materials	Japan	5	4	5	5	5



Source: TechInsights(2025/5)

MPI Probe Card: 提供全方位解決方案

- **Comprehensive Product Range for Circuit Testing 全方位的產品布局**

  MPI provides omnidirectional products to global customers, including fine pitch CPC, high speed VPC and low force MEMS solutions.

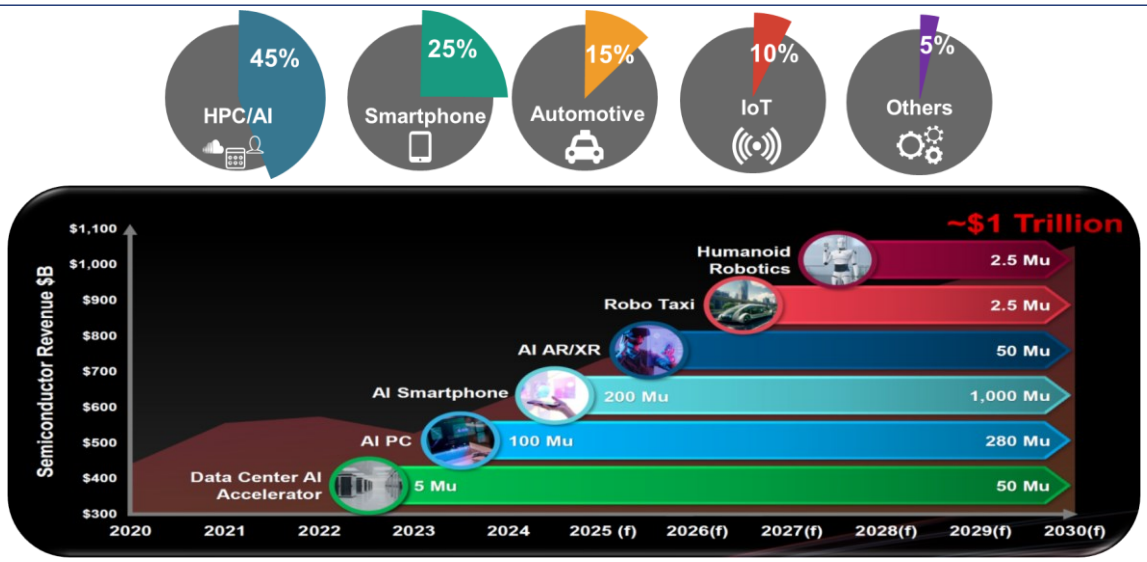
- **Solid Global Clientele 堅實的國際合作夥伴**

  MPI works closely with worldwide market leaders, especially for the AI, HPC application related.

- **Complete Probe Card Solution 完整的探針卡整合方案**

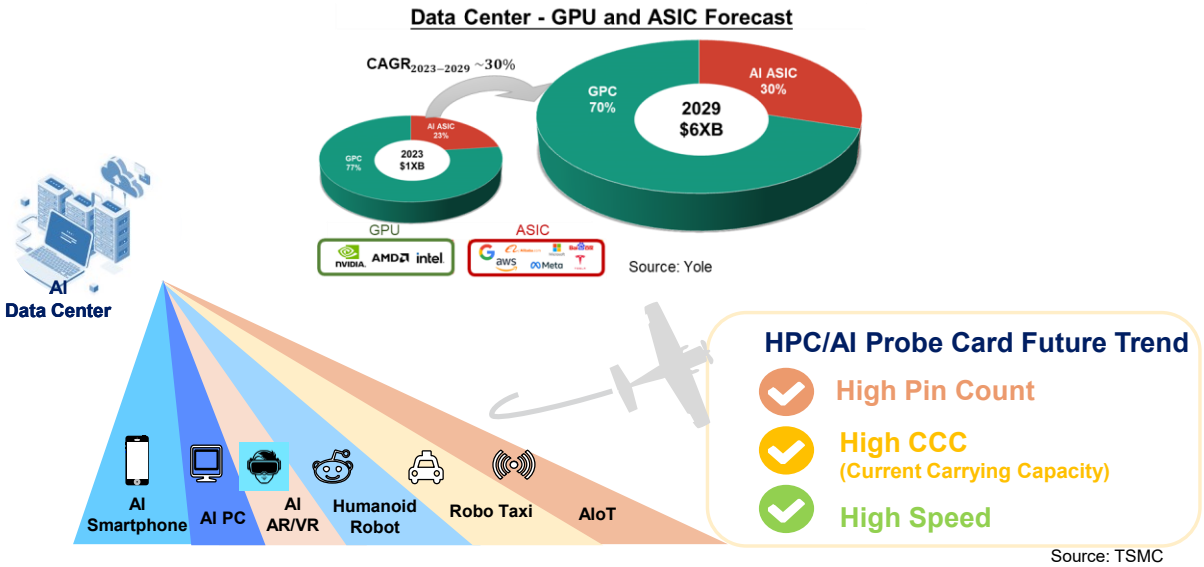
  Provide probe head, substrate(MLO/MLC/MLOC) and PCB one-stop service.

MPI 2030 半導體市場~$1Trillion



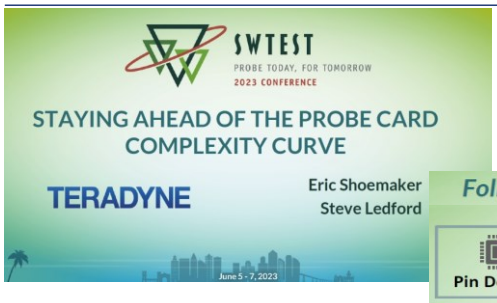
Source: TSMC

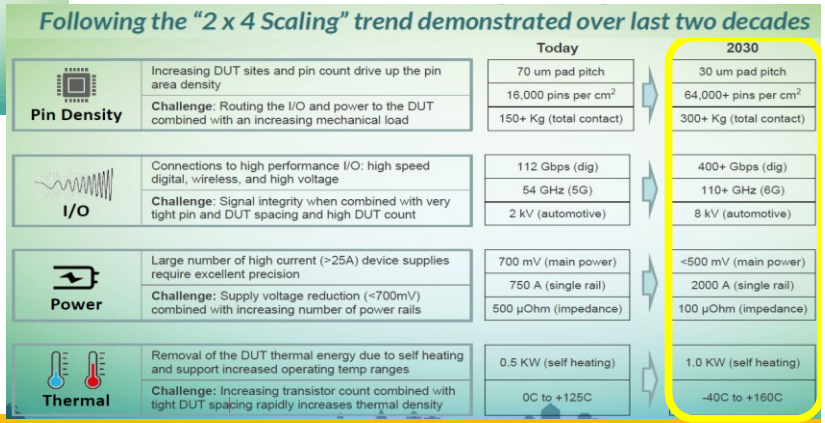
MPI HPC/AI 探針卡挑戰



Source: TSMC

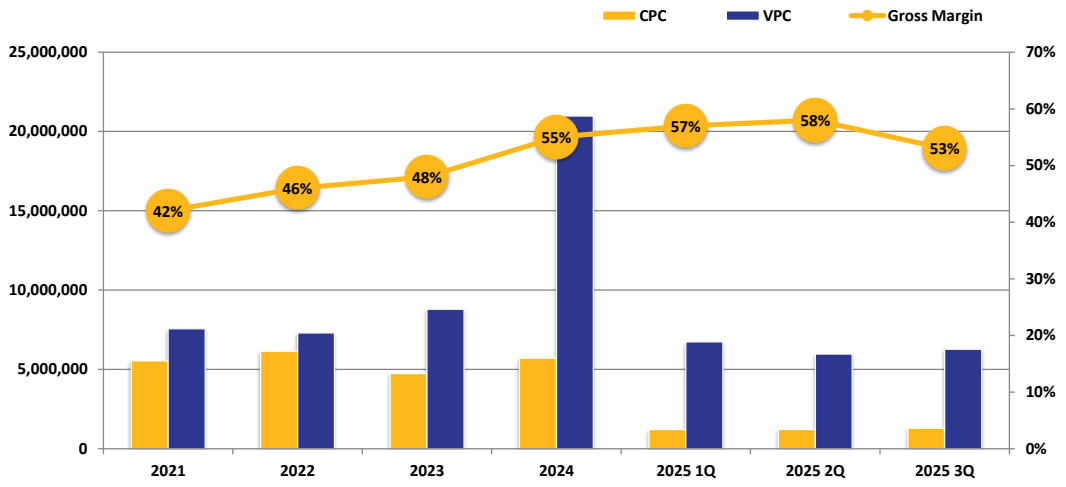
MPI Interface Technical Complexity Check in



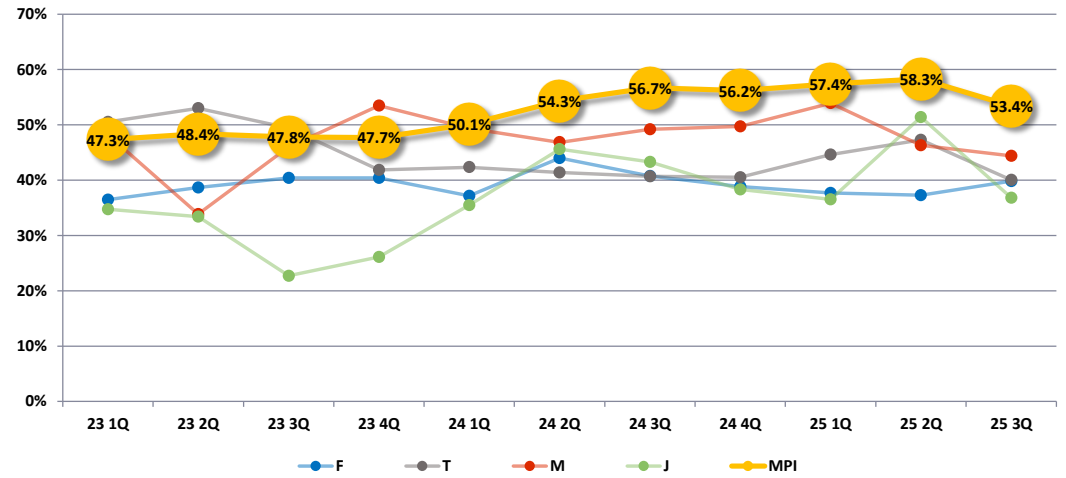


Source:Teradyne

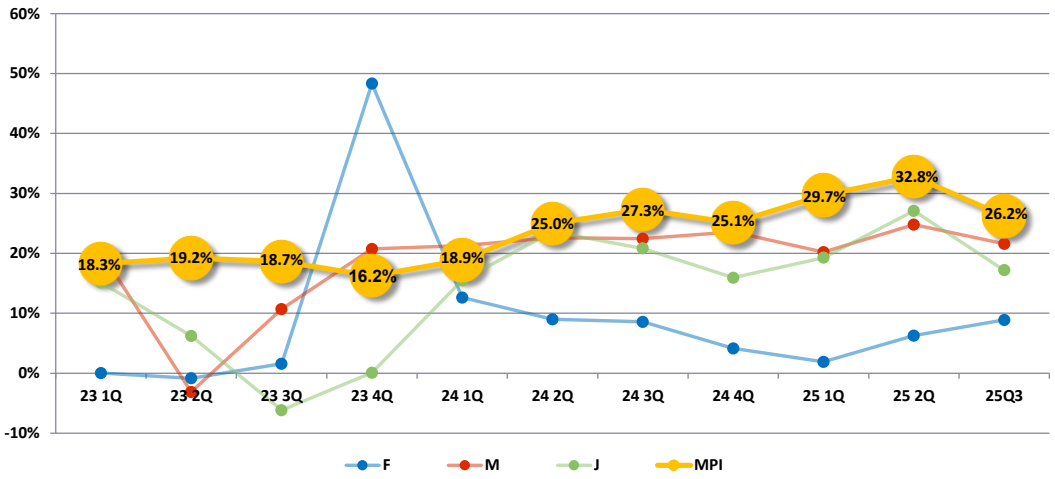
MPI CPC & VPC 成長趨勢



MPI 全球同業毛利率



MPI 全球同業營利率



MPICORPORATION

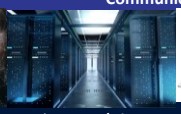
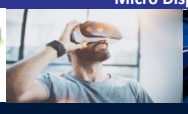
Photonics Automation
發光二極體事業部

MPI 各應用領域開發計畫

Optical Sensing	Optical Communications	Micro Display
➢ Focus on Sensing VCSEL Testing ➢ Production Wafer Prober in Low Temperature ➢ High Power Measurement Tool and Technology Development ➢ Flip Chip Wafer VCSEL testing Solution ➢ Package / Hybrid Device testing tool	➢ Focus on VCSEL/Photodetector Testing ➢ Wafer Prober for Dark / Responsivity / Capacity measurement ➢ RF Measurement Capability Development ➢ SiPh package testing approaching	➢ Lab and production wafer testing tool development ➢ Contacting Accuracy Improvement ➢ Innovative testing methodology ➢ Optical measurement in production methodology

MPI 各應用領域開發計畫

Wafer / Device Automated Probe, Test & Measurement, Sort and Inspection

Sensing	Communication	Micro Display
		
➢ High Power VCSEL Testing ➢ High Speed VCSEL Testing	➢ VCSEL / Photo-Detector Testing ➢ RF Character ➢ SiPh Die/PKG Platform	➢ uLED Mass Production Methodology ➢ Panel testing platform development

MPI PA: 與市場領導者合作

- **Value Enhanced Product Lines 客戶價值導向的產品線規劃**

  MPI's experienced RD team comes across lighting and electrical fields with automation core technology that enables us to develop leading market solutions ie VCSEL & Micro LED.

- **Solid Global Clientele 穩固的全球客戶群**

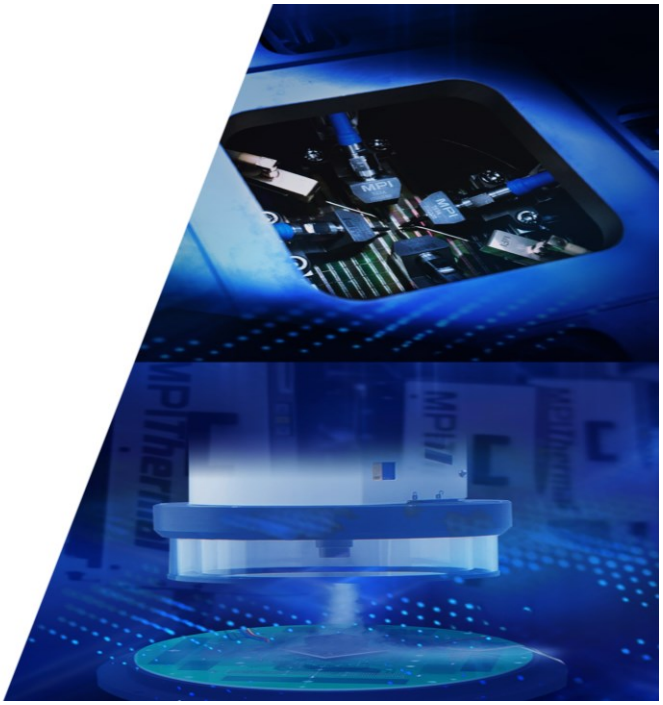
  MPI works closely with market leaders and international brand names for most advanced testing solutions.

- **Continuous Product Innovation 持續的產品創新**

  Non stop RD investments helps MPI to provide high value added products that tackles clients' testing bottleneck.

MPI CORPORATION

Thermal/AST



MPI Thermal: 客戶導向

- **Innovational Temperature System 創新的溫度測試系統**

Ongoing R&D investments in platforms and improvements leads MPI to meet customer demands. Thermal systems have a number of patents to provide efficient energy saving products that helps clients to fulfill ESG responsibility.

- **Top Skillful RD Team 頂尖優秀專業的研發團隊**

MPI's thermal solutions are developed by industry veterans with over 100 years of combined experience.

- **Deep Cooperation with Leading Customers for Engineering and Production demand**

與世界領導級大廠深度合作, 提供工程及量產需求

Product application expands to automotive , 5G/RF communication , fiber optic , and sensing fields.

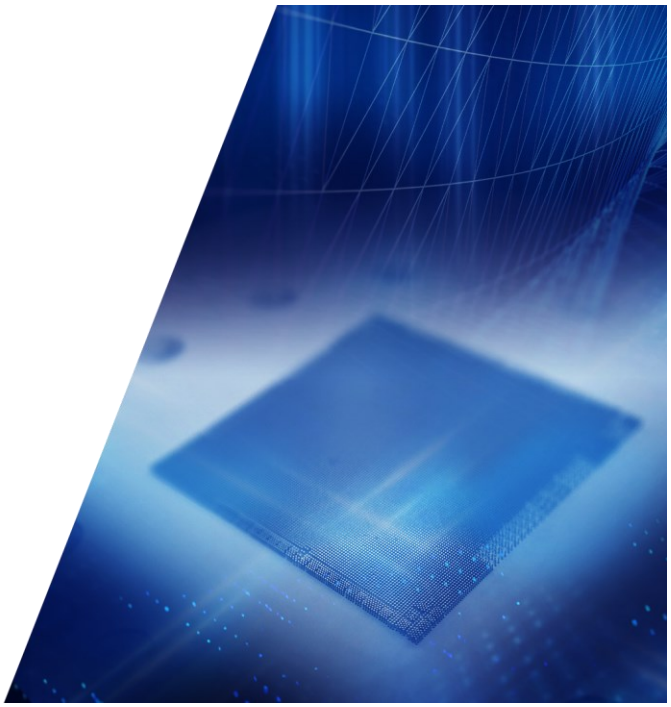
MPI AST: 獨特的市場領導者

- **Unique Global Position 全球獨特的市場地位**
  Combining Analytical probing solution and RF measurement core technology , MPI is top solution provider for full range hi-frequency response measurement.

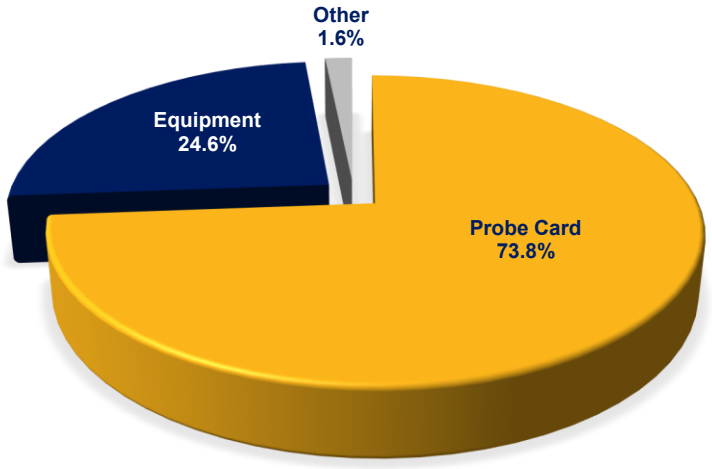
- **VOC Design 客戶導向設計**
  Design based on Voice of the customer to full-fill customers' needs.

- **Complete Solution 提供完整的解決方案**
  Various series of products to cover wide range applications include Device Modeling, RF & mmW, WLR, High-Power, Failure Analysis, Extreme temperature test …etc.

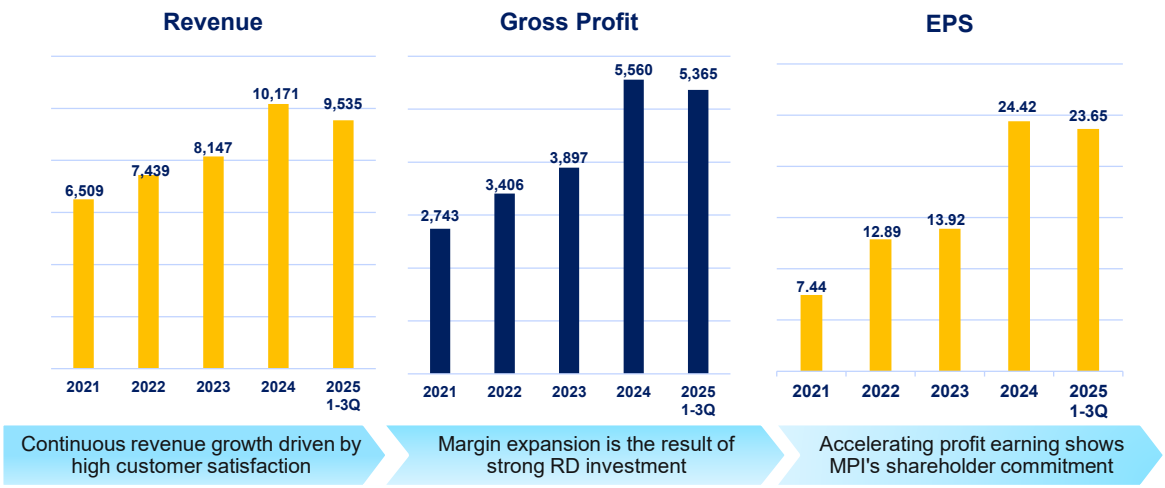
財務報表



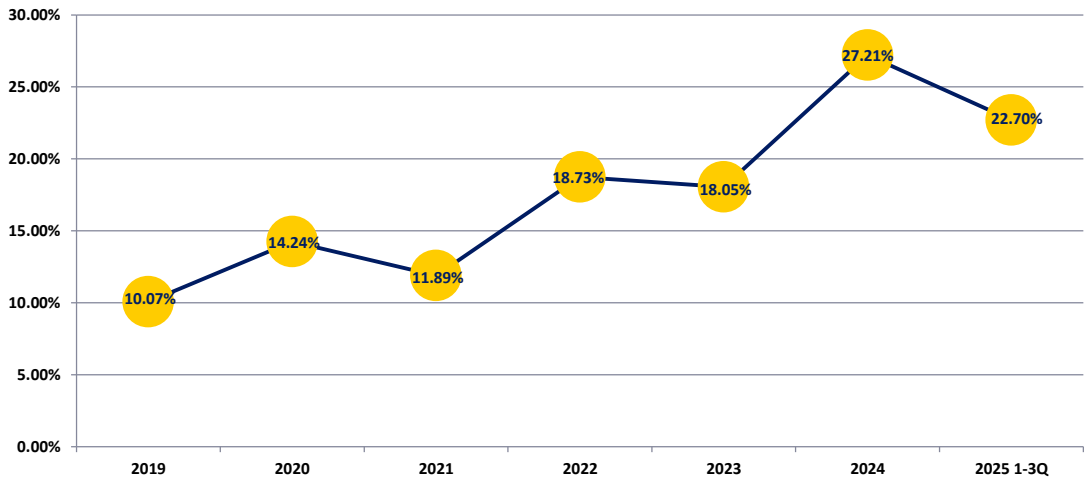
MPI 2025 Q3 出貨分布



MPI 營業表現



MPI 股東權益報酬率



MPI 資產負債表

NT$M	2025 3Q		2024 3Q	
Cash and Cash Equivalents	5,138	25%	2,754	19%
Fixed Assets	8,963	43%	5,954	42%
Total Assets	20,757	100%	14,290	100%
LT Debt	1,346	7%	1,354	9%
Shareholders' Equity	10,905	53%	8,710	61%
EBITDA	2,697	28%	1,938	27%

*EBITDA=operating income + depreciation & amortization expenses

MPI 綜合損益表

NT$K	2025 1-3Q		2024 1-3Q		QoQ
Net Sales	9,535,264	100%	7,169,036	100%	33.0%
Cost of Goods Sold	(4,170,224)	(44%)	(3,295,826)	(46%)	26.5%
Gross Profit	5,365,040	56%	3,873,210	54%	38.5%
Operating Expense	(2,549,761)	(27%)	(2,143,738)	(30%)	18.9%
Operating Income	2,815,279	29%	1,729,472	24%	62.8%
Investment Income & Others	(118,509)		208,915		(156.7%)
Net Income (after tax)	2,227,632	23%	1,584,880	22%	40.6%
EPS (after tax)	23.65		16.83		40.5%

MPI 綜合損益表

NT$K	2025 3Q		2025 2Q		QoQ	2024 3Q		YoY
Net Sales	3,413,781	100%	3,292,785	100%	3.7%	2,729,350	100%	25.1%
Cost of Goods Sold	(1,591,345)	(47%)	(1,373,511)	(42%)	15.9%	(1,182,077)	43%	34.6%
Gross Profit	1,822,436	53%	1,919,274	58%	(5.1%)	1,547,273	57%	17.8%
Operating Expense	(926,563)	(27%)	(840,212)	25%	10.3%	(802,172)	(29%)	15.5%
Operating Income	895,873	26%	1,079,062	33%	(17%)	745,101	28%	20.2%
Investment Income & Others	156,941		(322,830)		148.6%	26,671		488.4%
Net Income (after tax)	876,674	26%	627,916	19%	39.6%	649,279	24%	35.0%
EPS (after tax)	9.3		6.67		39.4%	6.89		34.9%

Thank You.

http://www.mpi-corporation.com