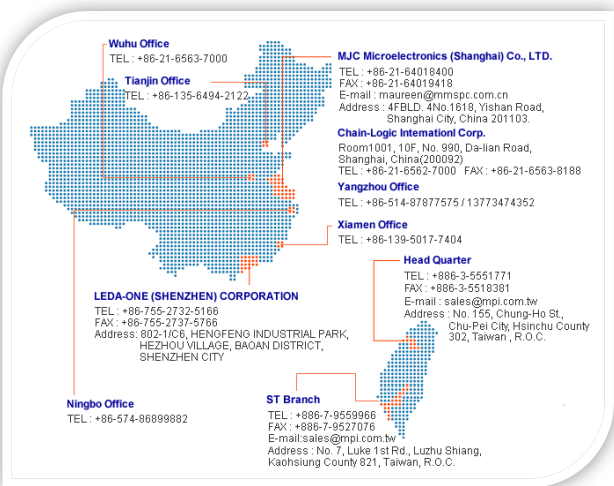


Safe Harbor Notice

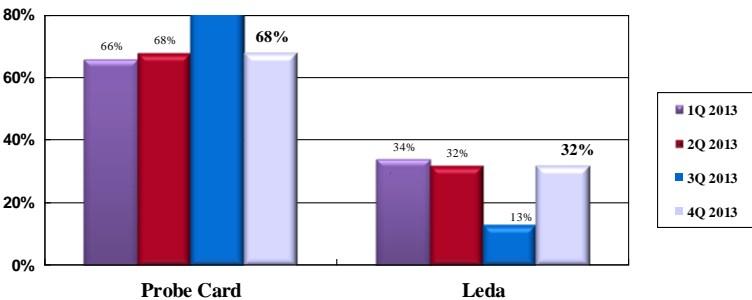
The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions. All financial figures discussed herein are prepared pursuant to IFRS. All audited figures will be publicly announced upon the completion of our audited process.

Company at a Glance

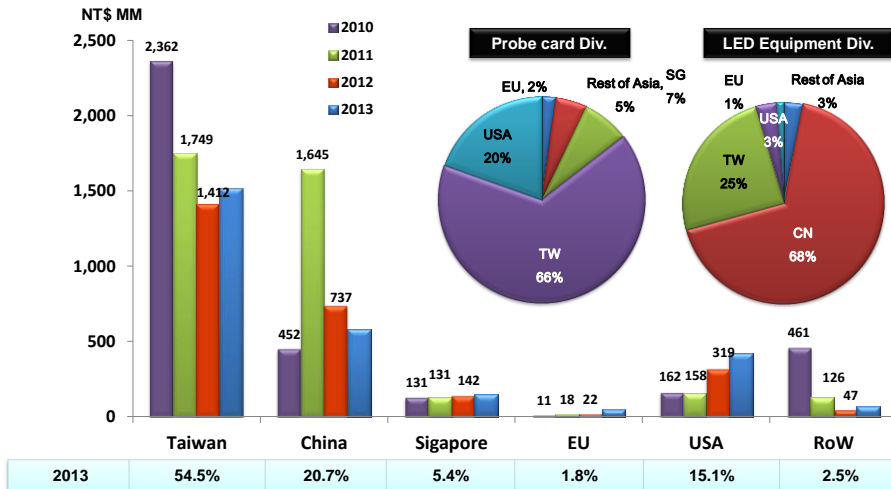
Founded	July, 25, 1995
Paid-in Capital	NTD\$ 786M (2013.12.31-the latest)
Employees	993 (2013.12.31)



Business Portfolio

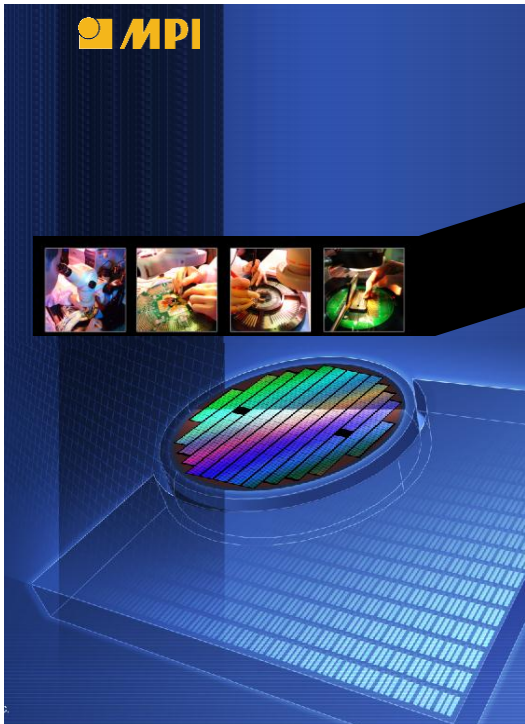


Net Sales by Region



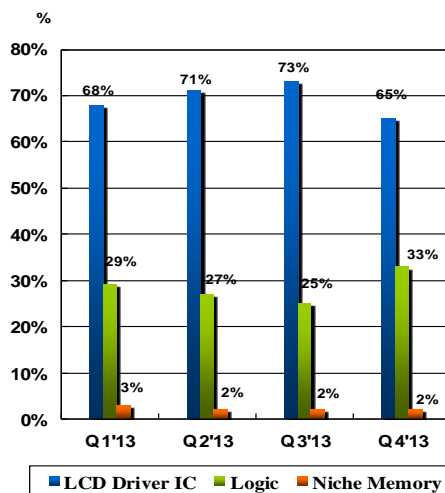
Agenda

- **Business Contents**
 - Probe Card
 - LED (Light Emitting Diodes)
 - Opportunities
- **Financial Statements**
 - B/S
 - I/S
 - R&D



Semi-conductor

Product Mix of CPC (Cantilever)



Drive IC



Logic



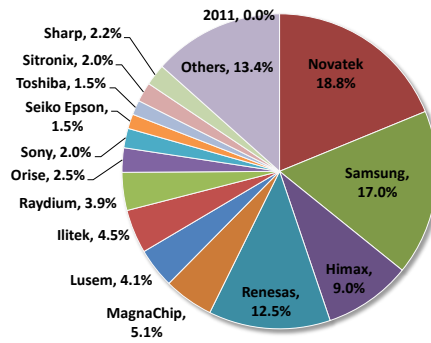
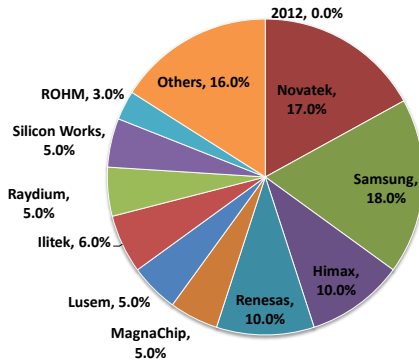
Niche Memory



2011~2012 Global LDI Market

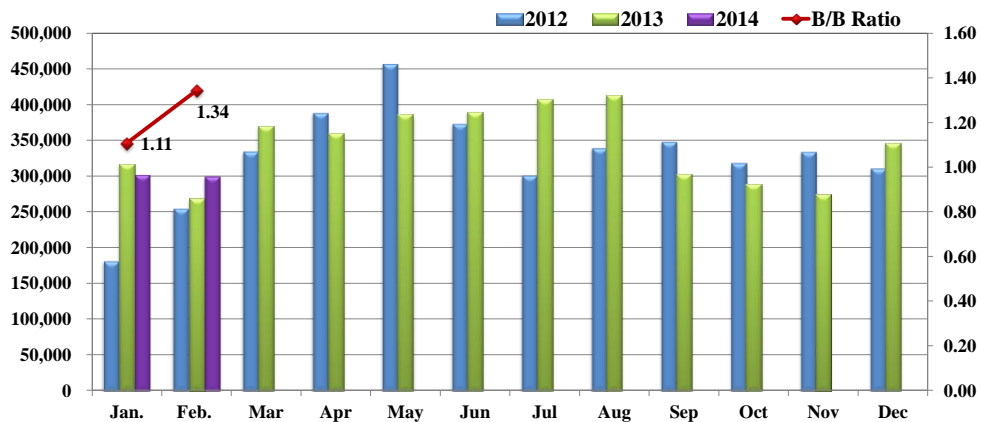
2011 Taiwan :41.1%

2012 Taiwan :45.5%



PC Pin-Shipment

Pin

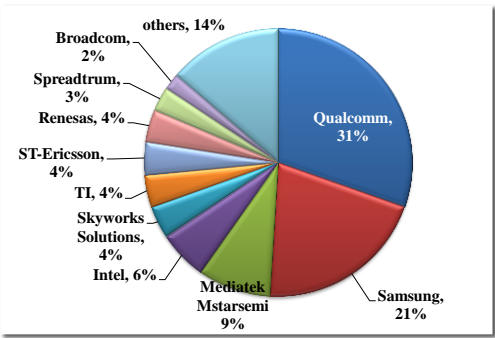


Vertical Probe Card (28nm or below)

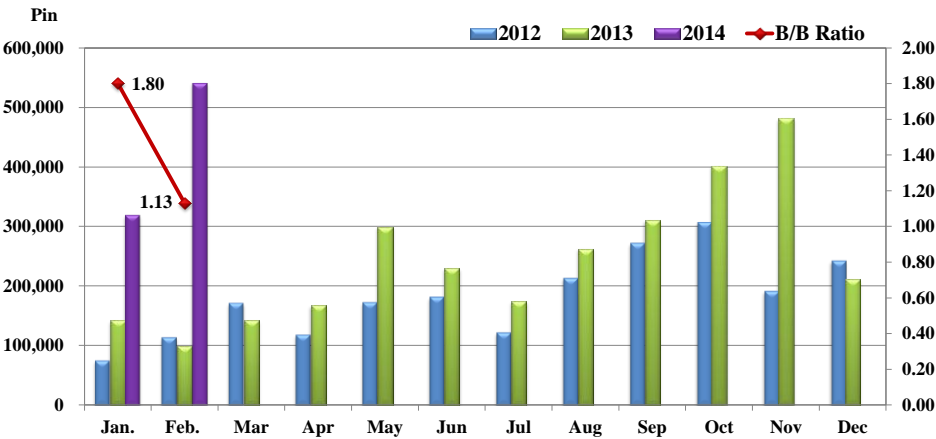
Major Customers of VPC



2012 Smartphone Percentage

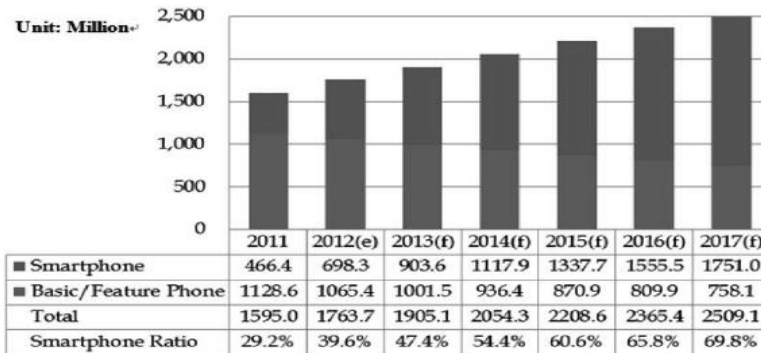


VPC (Vertical) Pin-Shipment



Worldwide Mobile Phone Forecast

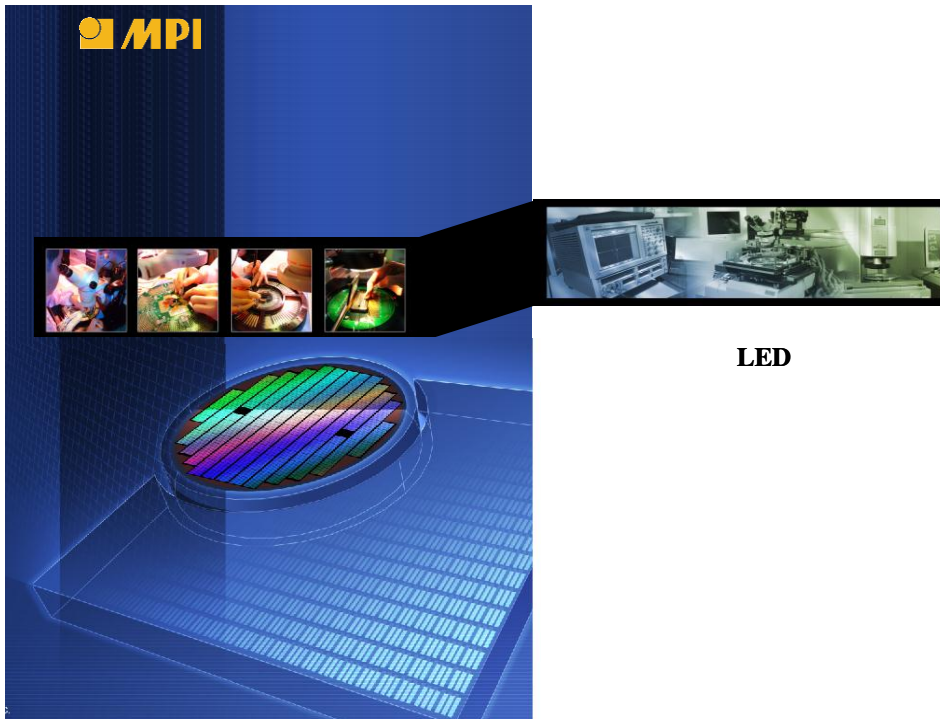
2011~2017 全球行動電話產業出貨量預估



資料來源：MIC，2013/1

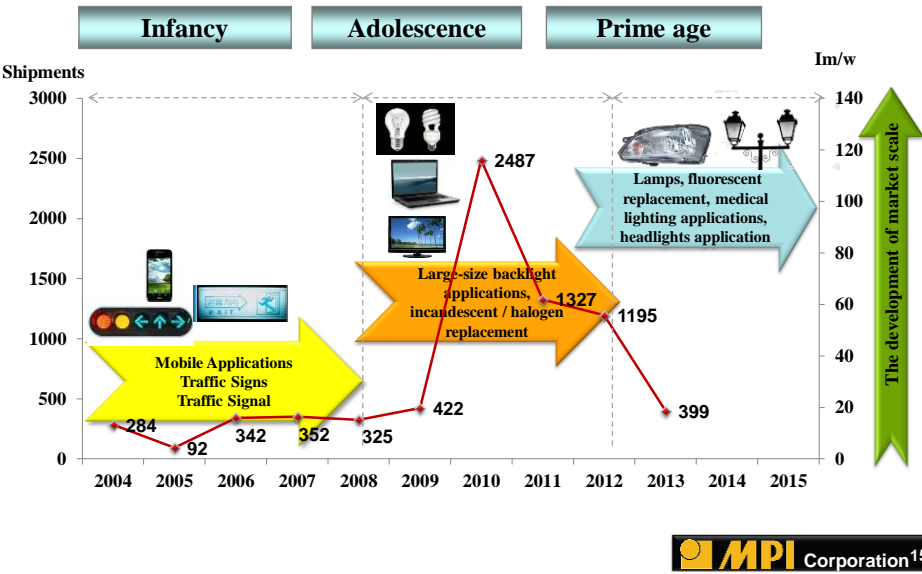
NPD DisplaySearch: In 2014, Smartphone shipments will overpass Feature Phone shipment.

MPI Corporation

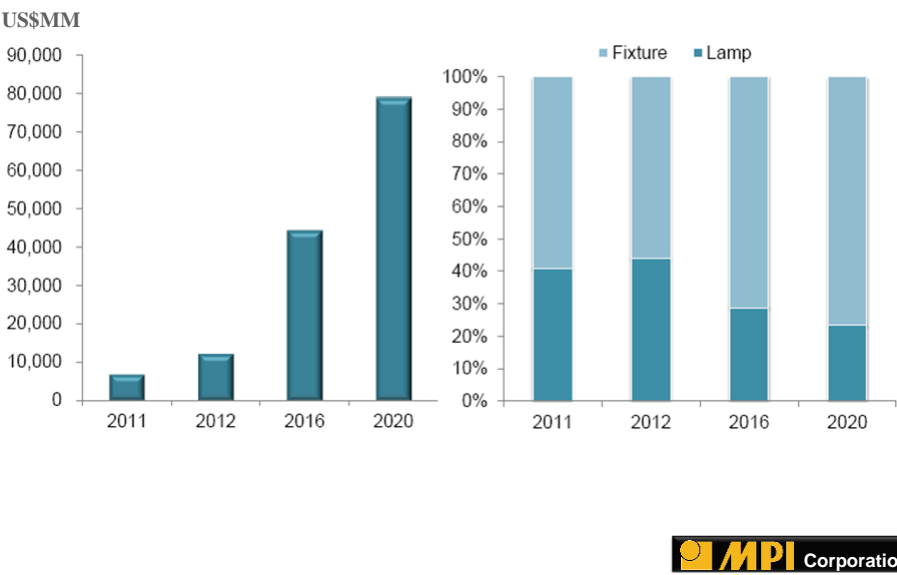


LED

Industry vs. MPI (2004~2015)

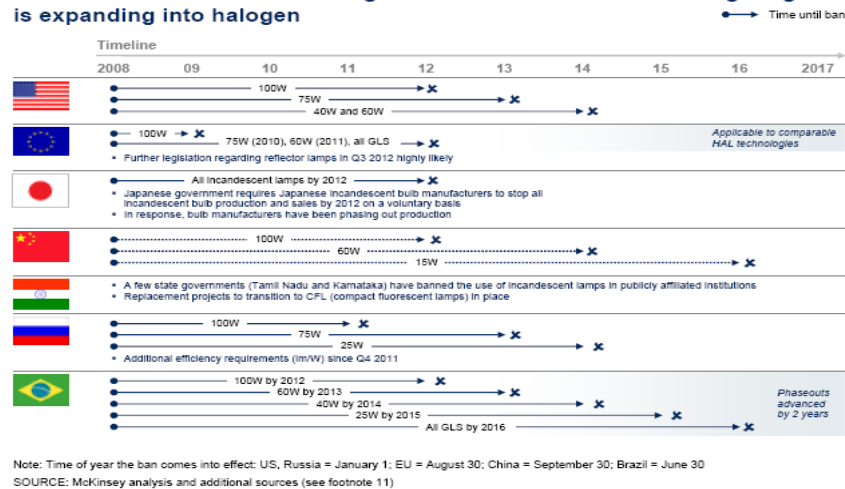


General Lighting (2011-2020)



Worldwide Regulation Time Frame

The incandescent ban is now a global movement in residential lighting and is expanding into halogen



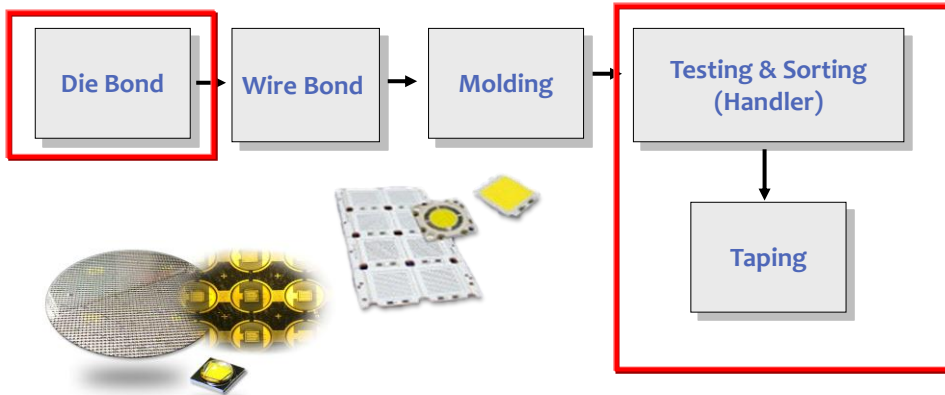
MOCVD Capex Cycle is Ready to Kick-Off

Table 2: Estimated MOCVD purchases by Tier-1 customers in China

	Prior to 2011	1Q11	2Q11	3Q11	4Q11	1Q12	2Q12	3Q12	4Q12	1Q13	2Q13 so far
Sanan Opto	72	47	18	7	0	0	0	0	0	0	0
Elec-Tech	18	5	16	8	1	32	0	0	0	0	0
Hangzhou Silan	11	1	4	2	0	0	2	4	0	0	0
HC Semilek	11	5	5	4	0	0	0	0	8	0	0
Yangzhou Zhongke	10	0	15	5	20	0	0	0	0	0	0
Tongfang (Nanlong)	0	0	10	16	21	3	0	0	5	0	0
Can Yang (FOREPI China JV)	20	2	11	4	1	0	0	0	0	0	0
United LED (UMC/Epistar China JV)	7	2	0	3	0	0	0	0	0	0	0
SemiLEDs (SemiLEDs China JV)	8	1	2	0	0	0	0	0	0	0	0
Epi-crystal (Epistar China JV)	0	0	7	5	0	0	1	2	6	0	0
KaiStar (Epistar's China JV)	0	0	0	0	0	0	0	4	4	4	16
Total	157	220	308	362	405	440	443	453	476	480	496

Source: UBS estimates

LED Packaging Products



SMD Series, XLamp Series and COB Series

Fully Auto New Products

Die Prober

Vertical and normal LED



LED AOI

Fully-Auto Wafer Loader
Inspection Time : 5 min
Exchange Time 15 sec



COB Sorter

well suited for various
COB-type products



Fully Auto New Products

Semi Auto Chip Probe Station



DP76 Fully Auto Die Prober

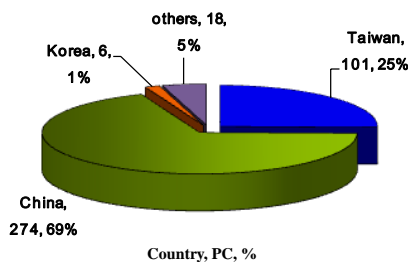


Fully-Auto Mapping Sorter

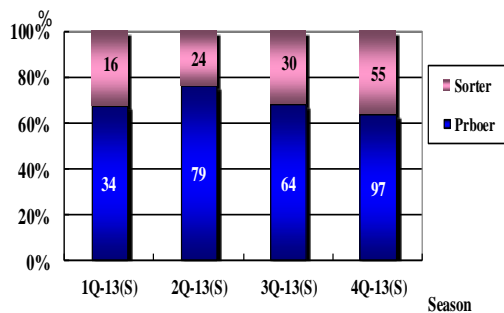


Geography & Product Mix

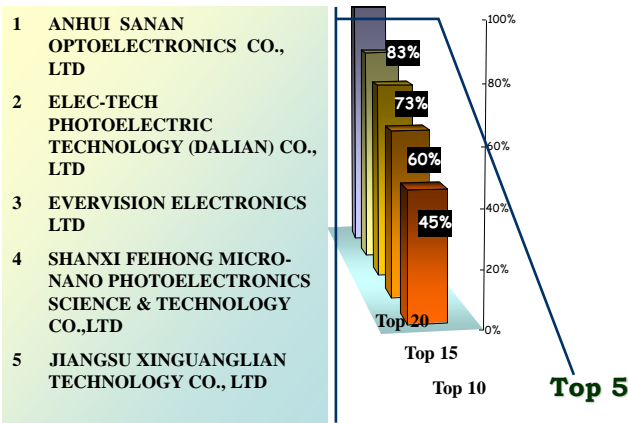
By Geography



By Product



Customers Distribution (2012~2013 YTD)



Financial Statements

Balance Sheet Highlight

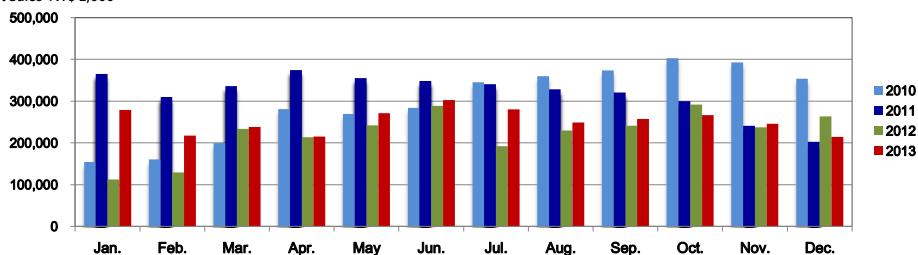
Amount: NT\$ Million	3Q 2013		3Q 2012	
Cash and Cash Equivalents	375	8%	735	15%
Fixed Assets	1,874	41%	1,727	36%
Total Assets	4,52	100%	4,808	100%
LT Debt	70	2%	79	2%
Shareholders' Equity	3,046	66%	2,905	60%
EBITDA	297		190	

*EBITDA=operating income + depreciation & amortization expenses

Income Statement

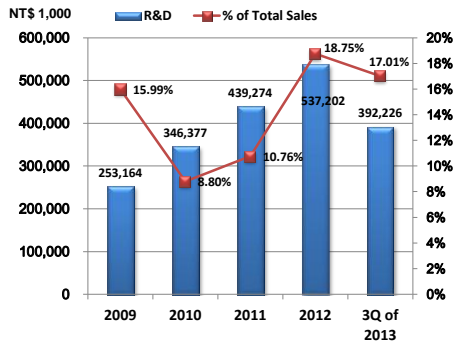
NT\$1,000	3Q' 2013		3Q' 2012		YoY(%)
Net Sales	2,306,478	100%	2,019,805	100%	14%
Cost of Goods Sold	1,216,105	52.7%	1,100,666	54.5%	10%
Gross Profit	1,090,373	47.3%	919,139	45.5%	19%
Operating Expense	791,609	34.3%	737,193	36.5%	7%
Operating Income	300,950	13.0%	184,389	9.1%	63%
Investment Income & Others	-3,881	-0.2%	5,191	0.3%	-175%
Net Income (before tax)	249,239	10.8%	174,266	8.6%	43%
EPS (before tax)	3.24		2.32		

Net Sales: NT\$ 1,000



R&D Expenses, Capex and Depreciation

R&D Expenses



CAPEX and Depreciation Expenses

